

EXHIBIT G

H. WARSHOW & SONS, INC.

1375 BROADWAY, NEW YORK, N.Y. 10018
TEL (212) 921-9200 • FAX (212) 844-5704

SOLD TO:

SHIP TO:

ATT:

ATT

Special Instructions:

卷之三

AN INTEGRAL PART OF THIS CONTRACT - This order shall become a contract for the entire quantity indicated above, subject to: a) when signed and returned by Seller to Buyer and accepted in writing by Seller; or b) when Buyer receives and retains this contract (signed by Seller), without written objection for 10 days; or c) when Buyer accepts delivery of all or any part of the merchandise ordered here under, or d) when Buyer has given to Seller specific written or electronic notice of acceptance of this order. The parties hereto agree that the relationship between them shall be governed by the laws of the state of New York.

~~WYOMING BONS INC (SELLER)~~

AMENDMENT 3 WITHDRAWN

- 2) **ARBITRATION:** Any controversy or claim arising out of or relating to this contract, any interpretation thereof, or breach hereof, should be settled by arbitration in the city of New York before the American Arbitration Association under the rules of the General Arbitration Council of the Textile Industry then obtaining. The parties consent to the jurisdiction of the Supreme Court of the state of New York, or any other court of proper jurisdiction, for all purposes, including enforcement, of the arbitration agreement and entry of any judgment on any award, and further consent that any notice in connection with the arbitration proceeding, may be served within or without the State of New York by registered mail or by personal service, provided a reasonable time for appearance is allowed.
- 3) "There are no warranties express or implied of merchantability of the merchandise delivered hereunder or its fitness for a particular purpose or otherwise, except that the Seller warrants that the merchandise delivered hereunder shall conform with the description thereof on the face of this contract." The Seller does not guarantee the exact matching of color, shade, resistance to light or water, or suitability for further processing. The Seller shall not be liable for defects, imperfections or variations from specifications in the merchandise that are within customary trade tolerance published from time to time by the Northern Textile Association and the Buyer must accept merchandise within such tolerances.
- 4) Unless otherwise specified herein, all deliveries are F.O.B. mill. The placing of the goods in the possession of a carrier shall constitute delivery. "Upon delivery of the merchandise as provided herein, the title to and risk of loss of such merchandise shall pass to the Buyer and the Buyer's risk of loss shall not be altered by the conduct of either party hereto or as a result of the breach of this contract or otherwise." If merchandise identified to this contract is held or set aside in accordance with the Buyer's instructions, or if no shipping instructions have been supplied by the Buyer with respect thereto, the placing of an invoice in the mail with respect to such merchandise to the Buyer, and title and risk of loss thereto shall thereupon pass to the Buyer. Delivery of any installment of the merchandise covered hereunder by the 15th day after the date specified therefore shall constitute a timely delivery. Delivery of any quantity of the merchandise or an installment thereof which does not vary by more than 10% from the quantity of the merchandise or installment specified shall constitute full performance of such delivery and the Buyer shall not have the right to reject any such delivery on the basis of a quantity shortfall.
- 5) No liability shall result from delay in performance or non-performance caused, directly or indirectly, by circumstances beyond the control of the Seller, including, but not limited to acts of God, fire, flood, war, government action, accident, labor trouble or shortage, inability to obtain material, equipment or transportation. Quantities so affected may be eliminated by Seller from the order without liability, but the order shall remain otherwise unaffected.
- 6) If the Buyer does not select colorings, designs or patterns, furnish assortments or complete specifications within the time specified, the Seller may, notwithstanding the time specified, the Seller may delay delivery an equal time.
- 7) In no event shall the Seller be liable for incidental, indirect or consequential damages arising from any breach, but in the event of any breach, including but not same or similar goods at the time of such breach. Buyer's failure to give notice of any breach to the Seller within seven (7) days from the date of receipt of the goods shall constitute waiver by the Buyer of all claims in respect of goods delivered hereunder. Any claim asserted by the Buyer that the merchandise is not in accordance with the contract or with respect to the quality of the merchandise shall be barred unless the Buyer promptly affords the Seller the opportunity to inspect, examine, sample and test such merchandise. In any event, whether or not the time for notice of breach has expired, after the goods have been cut or otherwise processed unchanged from their original condition by the Buyer, or on his behalf, the Buyer shall be deemed to have irrevocably accepted the goods and to have waived any claim with respect thereto.
- 8) a) This order is subject to limit of credit determinable at any time by the Seller. The Seller may, in its sole discretion at any time, limit or cancel the credit of the Buyer, as to time and amount and may demand payment in cash before manufacture or delivery of any part of the goods. The failure of the Buyer promptly to make payment by the Seller against any obligation owing to the Seller by the Buyer under this or any other contract, and such application shall not discharge the Buyer's liability for any additional amounts owing to the Seller by the Buyer and the Buyer shall remain liable for all amounts due hereunder if such payment is applied to satisfy an obligation under another contract. The Seller's acceptance of any such payment shall not constitute a waiver of the Seller's right to pursue collection of any remaining balance.
- b) If the Buyer is in default in payment or otherwise, in any respect on this or any other order, the Seller may, at its option, do any one of the following: defer shipment until such default is removed, cancel any undelivered portion of this or other orders, and/or demand payment of all outstanding bills of the Buyer and pay for the defected shipments even though deliveries are rendered after the time of delivery specified herein has expired. If deliveries are to be made or are made in installments, a default by the Buyer with respect to any one or more installments may, at the option of the Seller, be deemed a default of the entire contract. Any rights of the Seller, including but limited to the right to recover damages against the Buyer by reason of the Buyer's breach of this Agreement, shall survive any cancellation by the Seller pursuant to the provisions of this paragraph 8, and the foregoing provisions of this paragraph 8 shall not in any manner limit any right, remedy available to the Seller by law. The right to finish or leave in greige all merchandise ordered by the Buyer at the Buyer's sole risk and expense and to bill the terms and conditions hereof, the right to recover the contract price for any merchandise tendered, the right to cancel this contract, the right to stop and repossess any of the merchandise in transit (at the Buyer's sole cost and expense) and the right to sell all or any part of the merchandise (whether finished or in forms as Seller determines), the Buyer being liable for all losses, expenses and damages (including the contract price of the merchandise) incurred by the Seller as a result of such default. All rights and remedies of the Seller for the Buyer's breach hereof shall be cumulative and in addition to any other rights and remedies available to the Seller under law.
- 9) The price of the undelivered portion of this order is subject to change as a result of restrictions or regulations imposed under any agreements, codes, or fixtures made or issued pursuant to federal or state legislation.
- 10) Unless otherwise expressly provided herein, deliveries may be made in installments, and each installment shall constitute a separate sale and any installment of undelivered goods, whether under this or any other contract, each style ordered herein shall be deemed the subject of a separate contract and matters affecting any respect to the remainder of the goods shall continue and shall be enforceable and unaffected thereby.
- 11) The Buyer shall pay any taxes imposed by law upon or on account of the goods delivered hereunder.
- 12) The Buyer shall pay interest at the then prevailing rate commencing on the date when payment is due under any invoice covering goods delivered pursuant hereto, with respect to any payments not made when due, and, in addition, the Buyer shall pay reasonable attorney's fees if any claim pursuant hereto is referred to an attorney for collection. Payment shall be made in funds bankable in New York, at a place of collection by the Seller.
- 13) The right of the Buyer to receive the goods to which this order pertains is not assignable nor transferable by the Buyer, in whole or in part, without the prior written consent of the Seller. No right to license to any patterns, designs, trademarks or copyrights of, or allied to merchandise delivered or agreed to be delivered hereunder (or its packaging) shall pertain to the Buyer and the Buyer agrees not to reproduce or simulate or cause or allow to be reproduced or simulated elsewhere directly or indirectly, any such patterns, designs, trade names, trademarks or copyrights. The Seller shall be entitled to all forms of injunctive relief granted by any court of competent jurisdiction for enforcement of the foregoing restrictions without the need to first pursue such injunctive relief before the American Arbitration Association. The Seller may freely assign his rights hereunder without the Buyer's right to obtain assurances from any such delegate.
- 14) None of the terms and conditions contained in this order may be added to, modified, superseded or otherwise altered except by a written instrument signed by the Seller and delivered by the Seller to the Buyer, and each delivery of goods by the Seller to the Buyer shall be deemed to be only upon the terms and conditions contained herein, notwithstanding any terms and conditions that may be contained in any order or other form of the Buyer and notwithstanding the Seller's act of delivering or receiving payment herin, delivery or any conduct of the parties. Any waiver by Buyer or Seller of a default by the other shall be confined to the specific instance and shall not vary or expand the agreement.